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October 8, 2009

VIA HAND

Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-001

FEE RECEIVED
OCT 8 - 2009
SURFACE
TRANSPORTATION BOARD

RE: STB Finance Docket No. 35308, Piedmont & Atlantic Railroad Co., Inc., d/b/a
Yadkin Valley Railroad Company –Acquisition and Operation Exemption–
Norfolk Southern Railway Company

Dear Secretary Williams:

Pursuant to 49 C.F.R. § 1150.42(e), enclosed for filing in the above-referenced proceeding are (1) eleven copies of the Certificate of Posting of Piedmont & Atlantic Railroad Co., Inc., and; (2) eleven copies of the related Notice of Intent.

Please acknowledge receipt of this letter by date-stamping the enclosed acknowledgment copy and returning it to our messenger.

Very truly yours,

Rose-Michele Nardi

ENTERED
Office of Proceedings

OCT 8 - 2009

Part of
Public Record

FILED

OCT 8 - 2009

**SURFACE
TRANSPORTATION BOARD**

Enclosures

**BEFORE THE
SURFACE TRANSPORTATION BOARD**

STB FINANCE DOCKET NO. 35308

**PIEDMONT & ATLANTIC RAILROAD CO., INC., D/B/A
YADKIN VALLEY RAILROAD COMPANY.
— ACQUISITION AND OPERATION EXEMPTION—
NORFOLK SOUTHERN RAILWAY COMPANY**

CERTIFICATE OF POSTING

The undersigned certifies that, in connection with the labor notice requirements at 49 C.F.R. § 1150.42(e), the Notice of Intent in STB Finance Docket No. 35308 has been posted at the following addresses on October 8, 2009:

Yadkin Valley Railroad
8301 Depot Street
Rural Hall, NC 27045

Town of Elkin
Bridge Street Bungalow
Elkin, NC 28621

ENTERED
Office of Proceedings

OCT 8 - 2009

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Signature: Todd Burchette
Printed Name: TODD BURCHETTE
Title: R.V.P.

**NOTICE OF INTENT TO FILE
A VERIFIED NOTICE OF EXEMPTION
PURSUANT TO 49 C.F.R. § 1150.41
IN
FINANCE DOCKET NO. 35308**

**PIEDMONT & ATLANTIC RAILROAD CO., INC.,
D/B/A YADKIN VALLEY RAILROAD COMPANY
--ACQUISITION AND OPERATION EXEMPTION--
NORFOLK SOUTHERN RAILWAY COMPANY**

On October 8, 2009, Piedmont & Atlantic Railroad Co., Inc., d/b/a Yadkin Valley Railroad Company ("YVRR") is filing for authority from the Surface Transportation Board to acquire from Norfolk Southern Railway Company, and to operate, the following rail lines: (1) approximately from milepost K-37.0 at Rural Hall, Forsyth County, NC to milepost K-100.2 at North Wilkesboro, Wilkes County, NC, and (2) approximately from milepost CF-0.0 at Mount Airy, Surry County, NC to milepost CF-29.8 at Rural Hall, Forsyth County, NC (the "Rail Lines"). YVRR currently leases the Rail Lines from Norfolk Southern Railway Company. The lease agreement contains an option to purchase, which YVRR has exercised.

YVRR is providing this notice pursuant to the Surface Transportation Board requirements at 49 C.F.R. § 1150.42(e).

YVRR does not anticipate that any employees will be adversely affected by the consummation of the sale. YVRR also does not anticipate that any additional jobs will be created on these lines as a result of the consummation of this sale.